

## COUNCIL OF THE EUROPEAN UNION

Brussels, 18 January 2013

Interinstitutional File: 2011/0438 (COD)

18135/12 COR 1

LIMITE

MAP 81 MI 856 CODEC 3139

### **CORRIGENDUM TO THE NOTE**

| from:          | General Secretariat  |
|----------------|--|
| to:            | Delegations  |
| No Cion prop.: | 18966/11 MAP 10 MI 686 + ADD 1 + ADD 2   |
| Subject:       | Proposal for a Directive of the European Parliament and of the Council on public procurement |
|                | - Consideration of IMCO amendments   |

Delegations are informed that the European Parliament published on 11 January 2013 a final report on the proposal for a Directive on public procurement with the revised text of the amendments that have been submitted to the vote in the IMCO Committee on 18 December 2012.

Delegations will find in the <u>Annex</u> the changes between the draft amendments presented in doc. 18135/12 and the final report (marked <u>double underlined</u>) that the Presidency believes are of the nature that should be considered by the delegations. Other changes in the final draft are of the purely linguistic nature and should have no impact on the discussion on the Working party on Public procurement on 22 January 2013.

The new revised text will be in entirety presented in the next version of the document.

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18135/12 COR 1 MM/er 1
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# Proposal for a Directive of the European Parliament and of the Council on public procurement 2011/0438 (COD)

#### COMMISSION PROPOSAL **EP IMCO AMENDMENTS -EP IMCO AMENDMENTS -**COUNCIL GENERAL text submitted to the vote **APPROACH** final report (38) Where contracting authorities (38) Where contracting authorities (38) Contracting authorities (38) Contracting authorities award a contract to the most awarding a contract on the basis choose to award a contract to the awarding a contract according to economically advantageous tender, most economically advantageous the most economically of the most economically they should determine the tender, they must determine the advantageous tender criterion, advantageous tender criterion, economic and qualitative criteria must determine the award criteria award criteria on the basis of which must determine the award criteria linked to the subject-matter of they will assess tenders in order to on the basis of which they will on the basis of which they will the contract on the basis of which identify which one offers the best assess tenders in order to identify assess tenders in order to identify they will assess tenders in order to which one offers the best value for value for money. The which one offers the best value for identify the most economically determination of these criteria money. The determination of these money. The determination of these advantageous tender from the depends on the subject-matter of criteria, which may include criteria, which may include view of the contracting authority. the contract since they must allow economic, environmental and economic, environmental and These criteria should thus allow the level of performance offered by social characteristics, depends on social sustainability, depends on for a comparative assessment of each tender to be assessed in the the subject-matter of the contract the subject-matter of the contract the level of performance offered by light of the subject-matter of the since they must allow the level of since they must allow the level of each tender in the light of the contract, as defined in the technical performance offered by each tender performance offered by each tender subject-matter of the contract, as specifications, and the value for to be assessed in the light of the to be assessed in the light of the defined in the technical money of each tender to be subject-matter of the contract, as subject-matter of the contract, as specifications. defined in the technical defined in the technical measured. specifications, and the value for specifications, and the value for In the context of the most money of each tender to be money of each tender to be economically advantageous measured. measured. tender, a non-exhaustive list of possible award criteria is set out

Furthermore, the chosen award criteria should not confer an unrestricted freedom of choice on the contracting authority and they should ensure the possibility of effective competition and be accompanied by requirements that allow the information provided by the tenderers to be effectively verified.

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in this Directive. Contracting authorities should be encouraged to choose award criteria that allow them to obtain high-quality works, supplies and services that are optimally suited to their needs.

The chosen award criteria should not confer an unrestricted freedom of choice on the contracting authority and they should ensure the possibility of effective competition and be accompanied by **arrangements** that allow the information provided by the tenderers to be effectively verified. In order to ensure best value for money, the contract award decision should not be based on non-cost criteria only. The qualitative criteria should therefore be accompanied by a cost criterion that could, at the choice of the contracting authority, be either the price or a cost-effectiveness approach such as life-cycle costing. However, the award criteria should not affect the application of national provisions determining the remuneration of certain services or setting out fixed prices for certain supplies.

| Article 11, paragraph 1 (c)   |  |   |   |
|---|--|---|---|
| (c) there is no private participation in the controlled legal person.   | (c) there is no private participation in the controlled legal person with the exception of legally enforced forms of private participation, in conformity with the Treaties, and which do not exert any influence on the decisions of the controlling contracting authority.   | (c) there is no private participation in the controlled legal person, with the exception of non-controlling or legally enforced forms of private participation, in conformity with the Treaties, and which do not exert any influence on the decisions of the controlling contracting authority.  | (c) there is no private capital participation in the controlled legal entity.   |
| Article 11, paragraph 2   |  |   |   |
| 2. Paragraph 1 also applies where a controlled entity which is a contracting authority awards a contract to its controlling entity, or to another legal person controlled by the same contracting authority, provided that there is no private participation in the legal person being awarded the public contract. | 2. Paragraph 1 also applies where a controlled entity, or entities, which is a contracting authority awards a contract to its controlling entity, or entities, or to another legal person controlled by the same contracting authority, provided that there is no private participation in the legal person being awarded the public contract with the exception of legally enforced forms of private participation in conformity with the Treaties, and which do not exert any influence on the decisions of the controlling contracting authority or entity. | 2. Paragraph 1 also applies where a controlled entity, or entities, which is/are (a) contracting authority/authorities award(s) a contract to its controlling entity, or entities, or to another legal person controlled by the same contracting authority, provided that there is no private participation in the legal person being awarded the public contract, with the exception of non-controlling or legally enforced forms of private participation, in conformity with the Treaties, and which do not exert any influence on the decisions of the controlling contracting authority. | 2. Paragraph 1 also applies where a controlled entity which is a contracting authority awards a contract to its controlling entity, or to another legal entity controlled by the same contracting authority, provided that there is no private capital participation in the legal entity being awarded the public contract. |

#### Article 11, paragraph 3 (c) (c) there is no private capital (c) there is no private participation (c) there is no private participation there is private (c) no participation in the controlled participation in the controlled in the controlled legal person with in the controlled legal person, with legal entity. legal person. the exception of legally enforced the exception of non-controlling forms of private participation, in or legally enforced forms of conformity with the Treaties, and private participation, in which do not exert any influence conformity with the Treaties, and on the decisions of the controlling which do not exert any influence contracting authorities. on the decisions of the controlling contracting authorities. Article 11, paragraph 4 (e) (e) there is no private capital (c) there is no private participation (c) there is no private participation (e) there is no private participation participation in any of the in any of the contracting authorities in any of the contracting in any of the contracting authorities contracting authorities involved. authorities involved. involved. with the exception of involved with the exception of legally enforced forms of private non-controlling or legally enforced forms of private participation in conformity with the Treaties, and which do not participation, in conformity with exert any influence on the the Treaties, and which do not decisions of the controlling exert any influence on the contracting authorities. decisions of the controlling contracting authorities.

## Article 43, paragraph 2

2. Contracting authorities authorising variants shall state in the procurement documents the minimum requirements to be met by the variants and any specific requirements for their presentation. They shall also ensure that the chosen award criteria can be usefully applied to variants meeting those minimum requirements as well as to conforming tenders which are not variants.

2. Variants shall be authorised in the procurement documents which **define** the minimum requirements to be met by the variants and any requirements for their presentation. These minimum requirements are mandatoryto ensure that variants will not affect the subject matter of the contract. They shall also ensure that the chosen award criteria can be usefully applied to variants meeting those minimum requirements as well as to conforming tenders which are not variants

2. Contracting authorities may authorise variants in the procurement documents which **define** the minimum requirements to be met by the variants and any requirements for their presentation. Those minimum requirements shall be mandatory in order to ensure that variants will not affect the subject matter of the contract. They shall also ensure that the chosen award criteria can be usefully applied to variants meeting those requirements as well as to conforming tenders which are not variants.

Contracting authorities authorising or requiring variants shall state in the procurement documents the minimum requirements to be met by the and any specific variants requirements for their presentation, in particular whether variants may be submitted only where a tender, which is not a variant, has also been submitted. They shall also ensure that the chosen award criteria can be applied to variants meeting those minimum requirements as well as to conforming tenders which are not variants.

## Article 73, paragraph 1 (a)

- (a) the exceptions provided for in Article 11 cease to apply following a private participation in the legal person awarded the contract pursuant to Article 11(4);
- (a) the exceptions provided for in Article 11 cease to apply following a private participation in the legal person awarded the contract pursuant to Article 11(4), except for legally enforced forms of private participation;
- (a) the exceptions provided for in Article 11 cease to apply following a private participation in the legal person awarded the contract pursuant to Article 11(4), except for non-controlling or legally enforced forms of private participation;
- (a) the exceptions provided for in Article 11 cease to apply following a participation by private undertakings in the legal person awarded the contract pursuant to Article 11(5);

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